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WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED

環宇物流(亞洲)控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6083)

CHANGE OF BOARD LOT SIZE

The board of directors (the “**Board**”) of World-Link Logistics (Asia) Holding Limited (the “**Company**”) announces that the board lot size of the ordinary shares of HK\$0.01 each in the share capital of the Company (the “**Shares**”) for trading on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 8,000 Shares to 4,000 Shares with effect from 9:00 a.m. on Thursday, 8 February 2018.

The Shares are currently traded in board lot of 8,000 Shares each and the market value of each board lot of the Shares is HK\$10,160 (based on the closing price of HK\$1.27 per Share as quoted on the Stock Exchange as at the date of this announcement). The Board is of the view that the change in board lot size will reduce the value of each board lot and may improve the liquidity of the Shares and enable the Company to attract more investors and broaden its shareholder’s base. Upon the change in board lot size becoming effective, the Shares will be traded in board lot of 4,000 Shares each and the estimated market value per each board lot of the Shares will be HK\$5,080 (based on the closing price of HK\$1.27 per Share as quoted on the Stock Exchange as at the date of this announcement). The change in board lot size will not affect any of the rights of the Shareholders. The Board considers that the change in board lot size is in the interests of the Company and the Shareholders as a whole.

As no odd lots of the Shares will be resulted from the aforesaid change in board lot size (other than those already existed before such change becoming effective), no odd lot arrangement will be made to match the sales and purchases of odd lots.

EXPECTED TIMETABLE

Set out below is the expected timetable for the change in board lot size of the Shares where all times and dates refer to Hong Kong local times and dates:

Event	Hong Kong Time
First day for free exchange of existing share certificates in board lot of 8,000 Shares each for new share certificates in board lot of 4,000 Shares each	Thursday, 25 January 2018
Last day for trading of the Shares in board lot of 8,000 Shares in the original counter	Wednesday, 7 February 2018
Effective date of the change in board lot size from 8,000 Shares to 4,000 Shares	Thursday, 8 February 2018
Original counter for trading in the Shares in board lot of 8,000 Shares each becomes counter for trading in the Shares in board lot of 4,000 Shares each	9:00 a.m., Thursday, 8 February 2018
Temporary counter for trading in the Shares in board lot of 8,000 Shares each opens	9:00 a.m., Thursday, 8 February 2018
First day of parallel trading in the Shares (in board lot of 4,000 Shares each and board lot of 8,000 Shares each)	9:00 a.m., Thursday, 8 February 2018
Temporary counter for trading in the Shares in board lot of 8,000 Shares each closes	4:00 p.m., Friday, 2 March 2018
Last day of parallel trading in the Shares (in board lot of 4,000 Shares each and board lot of 8,000 Shares each)	4:00 p.m., Friday, 2 March 2018
Last day for free exchange of existing share certificates in board lot of 8,000 Shares each for new share certificates in board lot of 4,000 Shares each	4:00 p.m., Tuesday, 6 March 2018

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders of the Company may submit their existing share certificates in board lot of 8,000 Shares each to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited (the "**Share Registrar**"), at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange for new share certificates in board lot of 4,000 Shares each free of charge during business hours (i.e. 9:00 a.m. to 4:30 p.m.) from Thursday, 25 January 2018 to Tuesday, 6 March 2018 (both dates inclusive). Thereafter, such exchange of share certificates will be accepted only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 4,000 Shares each issued or each existing share certificate in board lot of 8,000 Shares submitted, whichever number of share certificates involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the shareholders of the Company in board lot of 4,000 Shares within 10 business days after delivery of the existing share certificates in board lot of 8,000 Shares to the Share Registrar for exchange purpose.

With effect from Thursday, 8 February 2018, share certificates will be issued in board lot of 4,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lot of 8,000 Shares each will continue to be good evidence of legal title to such Shares and continue to be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, new share certificate will have the same format and colour as the existing share certificate.

By order of the Board of
World-Link Logistics (Asia) Holding Limited
Yeung Kwong Fat
Chairman

Hong Kong, 18 January 2018

As at the date of this announcement, the Executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond; and the Independent Non-executive Directors are Mr. How Sze Ming, Mr. Jung Chi Pan, Peter and Mr. Mak Tung Sang.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.